

## **CURRENT REPORT No. 39/2017**

### **Date of Report:**

19 June 2017

### **Re:**

Issuance of bonds within Emperia Holding Group.

### **Update:**

The Management Board of Emperia Holding S.A. ("Issuer") informs that on 16 June 2017, Issuer and its subsidiary Stokrotka Sp. z o.o. issued short-term bonds, which were acquired by Elpro Development S.A. which is a company incorporated into the Emperia Holding Group. The total nominal value of issued bonds amounted to PLN 105 000 000:

- a) Emperia Holding S.A. issued short-term bonds with a total nominal value of PLN 50 000 000, maturity date on 15 September 2017.
- b) Stokrotka Sp. z o.o. issued short-term bonds with a total nominal value of PLN 55 000 000, maturity date on 21 July 2017.

Above emissions have been carried out in the framework of the Emperia Holding Group's cash management. Interest on the bonds are based on WIBOR + margin

The criterion for recognizing assets as of significant value is their value, which exceeds 10 percent of the Issuer's equity.

### **Legal Basis:**

Art. 17 (1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse.